

Volunteer Income Tax Assistance (VITA) &
Tax Counseling for the Elderly (TCE)



Free Tax Help May Be Closer Than You Think

Appointments begin January 2019
Call to schedule

Tax Checklist:

- ✓ Proof of Identification (Photo ID)
- ✓ Social Security cards for you, your spouse, and/or dependents
- ✓ Birth dates for all on the tax return
- ✓ For married filing jointly, both spouses MUST be present
- ✓ All forms W-2 and 1099s
- ✓ Interest and dividend statements from banks (Form 1099)
- ✓ A copy of last year's Federal and State returns
- ✓ Proof of financial account numbers for direct deposit of refund (e.g. checkbook)
- ✓ Total paid to daycare provider and their tax ID

One-on-One Tax Return Preparation Services (VITA/TCE)

Each year the Volunteer Income Tax Assistance (VITA) and Tax Counseling for the Elderly (TCE) programs offer free face-to-face tax help to people with low-to-moderate income. IRS-certified volunteers provide this free service with electronic filing to all people who qualify. All you have to do is bring your documentation and we will do the rest.

Plan to come see us now. We will be glad to assist you with your tax preparation needs.

CONTACT:

Heather DeMetro, Program Coordinator

(440) 354-2148 Ext. 226

www.lc lifeline.org

Lifeline, Inc. is also now on Facebook, Twitter, & Instagram....Become our Fan!



PEGGY SZADKOWSKI
2020-2021
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United Way of Lake County

Free In-Person Tax Preparation Service

AARP Foundation Tax-Aide offers free tax preparation to anyone of any age -- especially if you are 50+ or cannot afford paid tax preparation.

IN YOUR AREA:

**Appts. available at 10am, 11am, 12pm, 1pm, 2pm
Call the Library to make an appt: 440-352-3383**

